RESULTS OF THE EURO PP BONDHOLDER CONSULTATION OF JUNE 3rd, 2025

Paris, June 19th, 2025, 6pm

The Euro PP bondholders have voted unanimously in favor of the consultation concerning notably the adaptation of the covenants of the Euro PP 2026 and Euro PP 2027 as follows:

- Review of the leverage ratio with an annual frequency test: < 8.5x at end-2025, < 7.0x at end-2026
- Deletion of the interest coverage ratio (ICR)

As a reminder, on March 31st the Group obtained an agreement from its banking partners on its €625 million credit line with these same covenants for 2025 and 2026 and a return to a leverage ratio ≤ 3.5x at the end of 2027[1].

Nexity would like to thank all its Euro PP bondholders, as well as its banking partners, for their continued support and confidence, particularly in the implementation of the transformation plan and the roll-out of New Nexity.

NEXITY, LIFE TOGETHER

With €3.5 billion in revenue in 2024, Nexity has a nationwide presence as an urban operator working for urban regeneration and meeting the needs of regions and its clients. Drawing on our dual expertise as a planner/developer and a developer/operator, we are rolling out a regional, multi-product range of services and solutions. As a long-standing proponent of access to housing for all and the leader in our sector when it comes to low-carbon construction, we are dedicated to making new and renovated real estate both affordable and sustainable.
In line with our corporate purpose, "Life together", we endeavour to help build more vibrant, livable cities that are more welcoming and affordable and that respect individuals, the community and the planet. In 2024, Nexity was ranked France's number-one low-carbon project owner by the BBCA for the sixth year running, came fifth in the customer relations ranking drawn up by Les Échos and HCG, and was rated 5 out of 5 by Humpact for the fifth year running (in respect of 2023) as being the leader in its sector in terms of development of human capital.
Nexity is listed on the SRD, Euronext's Compartment B and the SBF 120.

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[1] The December 2027 covenant, ≤ 3.5x agreed with our banking partners, is not included in the consultation given the maturities of the 2026 (December 20, 2026) and 2027 (December 20, 2027) issues.